



**INVITATION OF  
THE ANNUAL GENERAL MEETING OF SHAREHOLDERS  
AND  
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT BANK CAPITAL INDONESIA TBK**

The Board of Directors of PT Bank Capital Indonesia Tbk (The "Company") domiciled in South Jakarta hereby invites the Shareholders of the Company to attend the Annual General Meeting of Shareholders (AGMS) and the Extraordinary General Meeting of Shareholders (EGMS) (The "Meeting") which will be held on :

Day/Date : Wednesday/August 25 , 2021  
Time : 10.00 am onward  
Place : Le Meridien Hotel  
Jalan Jenderal Sudirman Kav 18-20, Jakarta

With the following Meeting agenda :

**AGMS agenda :**

1. The Company's annual report, including ratification of Financial Statement and Supervisory Report of Board of Commissioners for Fiscal Year 2020, by releasing the Board of Directors and Board of Commissioners of the Company from the responsibilities and all liabilities (*acquies et de charge*) for the management and supervision actions of the Board of Directors and Board of Commissioners during year 2020, as long as their actions are listed in the Company's Financial Statements for Fiscal Year 2020.
2. Determination of the utilization of the Company's net profit for Fiscal Year 2020.
3. Report on the utilization of funds/conversion of warrants from Limited Public Offering (PUT) III Year 2015 and Subordinated Bonds III Year 2017.
4. Delegation of authority to the Company's Board of Commissioners for the appointment of a Public Accountant to audit the Company's Financial Statement for Fiscal Year 2021.
5. Determination of salary or honorarium and allowance to the Company's Board of Commissioners and delegation of authority to Board of Commissioners to determine the amount of salary and allowance of members of the Board of Directors;
6. Changes in the composition of Company's management.

**EGMS agenda:**

1. Partial amendment and restatement of the entire Company's Articles of Association;
2. Approval of the Limited Public Offering plan (PUT) IV by granting Preemptive Rights ("Rights");
3. To give consent to the Board of Directors to pledge the Company's assets as collateral.

**Notes :**

1. The Company does not send any individual invitation to the Shareholders because this invitation shall be deemed as an official invitation. This invitation can also be viewed on the Indonesia Stock Exchange's website [www.idx.co.id](http://www.idx.co.id), the Company's website [www.bankcapital.co.id](http://www.bankcapital.co.id) and eASY.KSEI application <https://akses.ksei.co.id/>
2. Shareholders who are entitled to attend the Meeting are the Shareholders of the Company whose names are registered in the Shareholders Register of the Company on August 2, 2021 at 4.00 pm, whilst Shareholders whose shares are in collective custody of PT Kustodian Sentral Efek Indonesia (KSEI) are in accordance to the record of share-account balance at the closing of August 2, 2021, at 4.00 pm.
3. The participation of Shareholders in the Meeting can be carried out by the following mechanism :
  - a. Present themselves on the meeting; or
  - b. Through eASY.KSEI application provided by PT Kustodian Sentral Efek Indonesia (KSEI) on the following link <https://akses.ksei.co.id/>
  - c. Furthermore, by prioritizing the precautionary principle regarding the latest condition related to the Corona Virus Disease (COVID-19) pandemic and complying with the provisions contained in the Regulation of the Governor of the Special Capital Region of Jakarta No. 3 of 2021 concerning Implementing Regulations of Regional Regulation No. 2 of 2020 concerning the Prevention of Corona Virus Disease 2019, and refers to POJK No. 15/POJK.04/2020 concerning the Plan and Organizing of the General Meeting Shareholders of a Public Company, the Company hereby advises the Shareholders to be able to control their presence through the granting of power of attorney including voting and submitting questions with the following conditions :
    - Conventional power of attorney by sending the original Power of Attorney which has been filled in and signed on a stamp duty of Rp. 10,000,- and a copy of the identity card (KTP/Passport), to PT Sinartama Gunita, and sending the scanned copy via email to [helpdesk1@sinartama.co.id](mailto:helpdesk1@sinartama.co.id) and [helpdesk.corpsec@bankcapital.co.id](mailto:helpdesk.corpsec@bankcapital.co.id). The Power of Attorney must be received by the Company and the Company's Securities Administration Bureau at the latest 1 (one) working day before the date of the Meeting at 12.00 am.
    - Electronic authorization or e-Proxy through eASY.KSEI, an electronic authorization system provided by KSEI through the eASY.KSEI website (<https://easy.ksei.co.id>) no later than 1 (one) day before the date of the Meeting at 12:00 am. Shareholders who will use eASY.KSEI can download the user guide at the following link (<https://www.ksei.co.id/data/download-data-and-user-guide>).
4. For Shareholders or their proxies who will attend the Meeting, or Shareholders who will exercise their voting rights in the eASY.KSEI application, are able to submit their attendance confirmation or proxy appointment and the votes through eASY.KSEI application through the following link <https://akses.ksei.co.id/>
5. Shareholders or their proxies who are physically present at the Meeting must follow the health protocols in the context of preventing COVID-19 implemented by the Company as follows :
  - a. Bring the original letter of PCR Swab Results with negative COVID-19 results obtained from hospitals, health centers or clinics with a sampling date of up to 2 (two) days before the date of the Meeting, that is on August 23, 2021, at the shareholder's own expense or the proxy of the shareholder concerned;
  - b. Use a medical mask of at least 3 ply that covers the nose and mouth properly while in the place and Meeting area;
  - c. Body temperature measurement, based on detection and monitoring has a body temperature of not more than 37.3°C;
  - d. We have the right to refuse those who show symptoms of illness (among others such as fever, cough, or influenza) to enter the Meeting room;
  - e. Implement physical distancing both before, during, and after the Meeting is over;
  - f. Limiting the number of Shareholders or their proxies in the Meeting room;
  - g. We do not provide food, drinks and others.
6. Materials related to the Meeting agenda are available on the Company's website [www.bankcapital.co.id](http://www.bankcapital.co.id) and the eASY.KSEI application from the date of the invitation to the Meeting on August 3, 2021 until the holding of the Meeting on August 25, 2021.
7. In order to facilitate the arrangement and order of the Meeting, the Shareholders or their legal proxies are respectfully requested to be present at the Meeting venue 30 (thirty) minutes prior to the start of the Meeting.

Jakarta, August 3, 2021  
PT Bank Capital Indonesia Tbk  
Board of Directors

**PT Bank Capital Indonesia Tbk**

Menara Jamsostek (North Tower), 6<sup>th</sup> Floor, Jl. Jenderal Gatot Subroto Kav. 38, Jakarta Selatan 12920 – Indonesia  
phone. +6221 2793 8989 Fax. +6221 2793 8900 e-mail: [budi.setiadi@bankcapital.co.id](mailto:budi.setiadi@bankcapital.co.id). Website : [www.bankcapital.co.id](http://www.bankcapital.co.id)