



**INVITATION OF
THE ANNUAL GENERAL MEETING OF SHAREHOLDERS
AND
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PT BANK CAPITAL INDONESIA TBK**

The Board of Directors of PT Bank Capital Indonesia Tbk (the “Company”) domiciled in South Jakarta, hereby invites shareholders of the Company to attend the Annual General Meeting of Shareholders (AGMS) and the Extraordinary General Meeting of Shareholders (EGMS) (the “Meeting”) which will be held as follows:

Day/Date : Thursday/July 16th, 2020
Time : 10.00 am onward
Place : Le Meridien Hotel
Jalan Jenderal Sudirman Kav 18-20, Jakarta

With the following agenda:

AGMS Agenda:

1. The Company's Annual Report, including ratification of Financial Statement and Supervisory Report of Board of Commissioners for Fiscal Year 2019, by releasing the Board of Directors and Board of Commissioners of the Company from the responsibility and all liabilities (*acquit et de charge*) for the management and supervision actions of the Board of Directors and Board of Commissioners during year 2019, as long as their actions are listed in the Company's Financial Statements for fiscal year 2019.
2. Determination of the utilization of the Company's net profit for fiscal year 2019.
3. Report on the utilization of funds/Conversion of Warrants from Limited Public Offering III Year 2015 and Subordinated Bonds III Year 2017.
4. Delegation of authority to the Company's Board of Commissioners for the appointment of a Public Accountant to audit the Company's Financial Statement for fiscal year 2020.
5. Determination of salary or honorarium and allowance to the Company's Board of Commissioners and delegation of authority to Board of Commissioners to determine the amount of salary and allowance of members of the Board of Directors.
6. Approval for the granting of a dispensation for the appointment of a Public Accountant period January 2020 to June 2020.

EGMS Agenda:

1. Amendment to the Company's Articles of Association to be adjusted to POJK No. 15/POJK.04/2020 concerning Plans and Organizing of a Public Meeting of Shareholders of a Public Company juncto POJK No. 16/POJK.04/2020 concerning the implementation of the General Meeting Shareholder by electronic system.
2. Approval of the Limited Public Offering Plan (PUT) IV by granting Preemptive Rights (“Rights”).
3. Changing on the Board of Management.
4. To give consent to the Board of Directors to provide the Company's assets as collateral.

Notes:

1. The Company does not send any individual invitation to shareholders. This invitation shall be deemed as an official invitation. This invitation can also be viewed on the Company website www.bankcapital.co.id and eASY.KSEI application.
2. The shareholder who are entitled to attend the Meeting are the shareholders of the Company whose names are registered in the Shareholders Register of the Company on June 23, 2020 at 4 pm West Indonesia Time, whilst shareholders whose shares are in collective custody of PT Custodian Sentral Efek Indonesia (“KSEI”) are in accordance to the record of share-account balance at the closing of June 23, 2020, at 4 pm West Indonesia Time.
3. The participation of shareholder on the Meeting will be carried out as follows :
 - a. Present themselves on the meeting; or
 - b. Through eASY.KSEI application provided by Indonesia Central Securities Depository on the following link <https://akses.ksei.co.id/>; or
 - c. The shareholders can give their power of attorney to the Company's Share Administration Bureau PT Sinartama Gunita and send original document that have been filled out and signed over the stamp Rp.6.000,- and a copy of identify card (KTP/Passport) and email that copy to helpdesk1@sinartama.co.id and helpdesk.corpsec@bankcapital.co.id
4. Shareholders or their Proxies who will attend the Meeting, or shareholders voting on the eASY.KSEI application, are able to submit their attendance confirmation or proxy appointment and the votes through eASY.KSEI application through the following link <https://akses.ksei.co.id/>.
5. Before entering the Meeting room, shareholder, or shareholder's representative is required to fill attendees form and showing the valid identity card.
6. Materials for the Meeting are available at the Company's Head Office, the Company website www.bankcapital.co.id and eASY.KSEI application, since the date of the invitation for the Meeting on June 24, 2020 until the Meeting on July 16, 2020, as informed above by the Company. The materials of Meeting Agenda in the form of a physical copy of the document can be obtained at the Company's Head Office during the Company's working hours if requested in writing by the Company's shareholders.

Jakarta, June 24, 2020
PT Bank Capital Indonesia Tbk
Board of Directors

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