



**INVITATION OF  
THE ANNUAL GENERAL MEETING OF SHAREHOLDERS  
AND  
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT BANK CAPITAL INDONESIA, Tbk.**

The Board of Directors of PT Bank Capital Indonesia, Tbk (“Bank Capital” or “the Company”) cordially invite the Shareholders of the Company to attend the Annual General Meeting of Shareholders (AGMS) and the Extraordinary General Meeting of Shareholders (EGMS) (the “Meeting”) which will be held with the details as follows:

Day/Date : Monday/June 27<sup>th</sup>, 2016  
Time : 10.00am onward  
Place : Le Meridien Hotel, Puri Asri Room  
Jalan Jenderal Sudirman Kav 18-20, Jakarta 10220

With the following agenda:

**AGMS Agenda:**

1. The approval of the Company’s Annual Report, including endorsement of Financial Report and Supervisory Report of Board of Commissioners for Fiscal Year 2015, by giving exemption to the Board of Directors and Board of Commissioners of their responsibility and any dependents (acquitted et de charge) for the actions of management and supervision of the Board of Commissioners for 2015, throughout their actions are stated in the Financial Statements for fiscal year 2015.
2. The determination of the utilization of the Company’s net profit for Fiscal year 2015.
3. Reports the utilization of proceeds from the Public Offering of Bank Capital’s Subordinated Bonds Issuance II Year 2015 as well as Bank Capital’s Right Issuance III Year 2015.
4. Delegation of authority to the Board of Directors for the appointment a Public Accountant to audit Company’s Financial Statement for fiscal year 2016.
5. The determination of salary and honorarium and allowance to the Company’s Board of Commissioners and delegation of authority to Board of Commissioners to determine the salaries and allowances of members of the Board of Directors.

**EGMS Agenda:**

1. The amendment to the Company’s Articles of Association regarding adjustment on provision in regards to the Board of Commissioners and Board of Directors in accordance to the Financial Authority (“OJK”) Regulation No.32/POJK.04/2014 related to Plan and Implementation of General Meeting of the Public Company (“POJK No.32”) and Financial Authority Regulation No.33/POJK.04/2014 on Board of Directors and Board of Commissioners of Issuers and Public Company (“POJK No.33”) juncto Bank Indonesia regulation No. 8/14/PBI/2006 regarding Good Corporate Governance for Commercial Banks.
2. The Company’s agenda to increase authorized capital.
3. To authorize the Board of Directors in regard to providing the Company’s assets as collateral.

**Notes :**

1. This Invitation of Meeting is the official invitation to the Company’s Shareholders. The Company will not send a specific invitation to each Shareholders.
2. Shareholders those are entitled to attend or to be represented in the Meeting are Shareholders whose names are registered in the Shareholders Registrar of the Company on 2 June 2016 at 4 pm Western Indonesia Time, whilst shareholders whose shares are in collective custody of PT Kustodian Sentral Efek Indonesia (“KSEI”) are in accordance to the record of share-account balance at the closing of 2 June 2016 at 4 pm.
3. a. Shareholders those are unable to attend the Meeting may be represented by his/her representative based on Power of Attorney, on condition that member of Board of Directors, member of Board of Commissioner and the employees may act as shareholders’ representative in the Meeting, however the votes shall not be calculated in the total number of votes cast in the Meeting.  
b. The standard form of power of attorneys can be obtained during office hours at Stock Administration Bureau (“BAE”) of the Company:

PT Sinartama Gunita  
Sinar Mas Land Plaza, Menara 1, lantai 9  
Jl.M.H.Thamrin, No.51, Jakarta 10350  
Phone +6221 392 2332, Fax. +6221 392 3003

4. Shareholder or their legal representatives those will attend the Meeting, are required to bring and submit copy of valid ID to the registration officer before entering the meeting room. Shareholders the shares are registered in collective custody are

required to submit the original Written Confirmation to Attend the Meeting (“KTUR”), which can be obtained through stock exchange members or custodian bank.

5. Shareholders those are in the form of legal entity are requested to bring and submit complete copies of the Articles of Association, and the latest incumbent members of the Board of Directors and the Board of Commissioners.
6. Pursuant to Article 15 of POJK No.32, the materials of Meeting are available from the date of Meeting invitation up to the meetings. The materials in the form of a physical copy of the document can be obtained at the company's head office on the Company's working hours if requested in writing by the Company's shareholders.
5. In order to facilitate the proper arrangement for the Meeting, the Shareholders or its representative are requested to be present at the Meeting room 30 (thirty) minutes before the Meeting begins.

Jakarta, 3<sup>rd</sup> June, 2016  
PT Bank Capital Indonesia, Tbk  
Board of Directors

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